

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MERRY GARDEN HOLDINGS LIMITED

美麗家園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1237)

PROFIT WARNING

This announcement is made by Merry Garden Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board, it is anticipated that the Company may record a significant decrease in the profits attributable to the owners of the Company for the year ended 31 December 2015 as compared with the previous financial year due mainly to the macro-economic downturn and an increase in the operating expenses of the Company and its subsidiaries.

As the Company is still in the process of finalising its annual results for the year ended 31 December 2015, the information contained in this announcement is a preliminary assessment by the management of the Company based on the unaudited management accounts of the Company and the information currently available. This preliminary assessment is not based on any financial figures and/or information which have been audited, verified or reviewed by the Company’s auditors or audit committee. It is anticipated that the annual results announcement of the Company for the year ended 31 December 2015 will be published by the Company in March 2016.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the board of
Merry Garden Holdings Limited
Wang Jingjun
Chairman

Hong Kong, 29 January 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Jingjun, Mr. Wu Zheyang, Mr. Wu Qingshan and Ms. Xie Qingmei, the non-executive Director of the Company is Mr. Wu Dongping, and the independent non-executive Directors of the Company are Mr. Lam Hin Chi, Prof. Jin Zhongwei and Prof. Su Wenqiang.