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**CHINA ENVIRONMENTAL TECHNOLOGY AND
BIOENERGY HOLDINGS LIMITED**

中科生物控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1237)

**SUPPLEMENTAL ANNOUNCEMENT TO THE
ANNUAL REPORT FOR THE YEAR ENDED
31 DECEMBER 2020**

Reference is made to the annual report of China Environmental Technology and Bioenergy Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2020 which was dated 27 April 2021 (the “**2020 Annual Report**”). Unless otherwise defined, terms used herein shall bear the same meanings as those defined in the 2020 Annual Report.

Reference is made to the paragraphs headed “Use of Net Proceeds from Global Offering, Placing and Subscription” of the 2020 Annual Report on the detailed usage of the net proceeds from the global offering, the June 2014 Placement, the October 2014 Placement, the August 2015 Subscription, the December 2015 Open Offer and the February 2017 Subscription. The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide additional information, including the amount of proceeds brought forward and details of the use of such proceeds during the year, in the 2020 Annual Report as follows:

2020 Annual Report - Use of Net Proceeds from Global Offering, Placing and Subscription

A breakdown of the use of net proceeds is set forth in the table below:

	The financing of the acquisition of automated production machinery and equipment	Increasing and enhancing our research and development activities	General working capital	Total
	<i>HK\$'million</i>	<i>HK\$'million</i>	<i>HK\$'million</i>	<i>HK\$'million</i>
From December 2015 Open Offer				
Amount of net proceeds	119.0	17.0	34.0	170.0
Percentage to total net proceeds	70.0%	10.0%	20.0%	100.0%
Unutilised amount as at 1 January 2020	3.0	-	-	3.0
Amount utilized during the year	(3.0)	-	-	(3.0)
Unutilised amount as at 31 December 2020	-	-	-	-

The supplementary information provided in this announcement does not affect other information contained in the 2020 Annual Report and, save as disclosed above, the contents of the 2020 Annual Report remain unchanged.

By order of the Board
**China Environmental Technology and
 Bioenergy Holdings Limited**
Xie Qingmei
Chairlady

Zhangping, The People's Republic of China, 27 July 2021

As at the date of this announcement, the executive Directors are Ms. Xie Qingmei and Mr. Wu Zheyuan, and the independent non-executive Directors are Mr. Lam Hin Chi, Prof. Jin Zhongwei and Prof. Su Wenqiang.