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**CHINA ENVIRONMENTAL TECHNOLOGY AND  
BIOENERGY HOLDINGS LIMITED**

**中科生物控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1237)**

**COMPLETION OF LOAN CAPITALISATION INVOLVING  
ISSUE OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of the Company dated 22 December 2019 and 31 January 2020 in relation to the Loan Capitalisation involving the issue of new Shares under General Mandate (the “**Announcements**”). Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

The Board is pleased to announce that the conditions under each of the Subscription Agreements have been fulfilled and completion of each of the Subscriptions took place on 14 February 2020. All the 61,766,700 Subscription Shares I and 61,766,700 Subscription Shares II have been issued and allotted to Subscriber A and Subscriber B respectively at the Subscription Price in accordance with the terms and conditions of each of the Subscription Agreements.

## CHANGES OF SHAREHOLDING STRUCTURE

The changes on the shareholding structure of the Company as a result of the Loan Capitalisation are as follows:

	As at the date of this announcement and before the Loan Capitalisation and the allotment and issue of the Total Subscription Shares		Immediately after the completion of the Loan Capitalisation and the allotment and issue of the Total Subscription Shares	
	<i>No. of Shares</i>	<i>Approximate Percentage</i>	<i>No. of Shares</i>	<i>Approximate Percentage</i>
Green Seas Capital Limited	89,929,482	14.56%	89,929,482	12.13%
Hong Kong Run De Holdings Limited	86,000,000	13.92%	86,000,000	11.60%
Hong Kong Guoyuan Group Capital Holdings Limited	137,826,000	22.31%	137,826,000	18.59%
Subscriber A	2,386,160	0.39%	64,152,860	8.66%
Subscriber B	117,160	0.02%	61,883,860	8.35%
Other public Shareholders	301,408,198	48.80%	301,408,198	40.66%
Total	<u>617,667,000</u>	<u>100.00%</u>	<u>741,200,400</u>	<u>100.00%</u>

By order of the Board  
**China Environmental Technology and  
Bioenergy Holdings Limited**  
**Xie Qingmei**  
*Chairlady*

Hong Kong, 14 February 2020

*As at the date of this announcement, the executive Directors are Ms. Xie Qingmei and Mr. Wu Zheyang, the non-executive Director is Mr. Wu Dongping, and the independent non-executive Directors are Mr. Lam Hin Chi, Prof. Jin Zhongwei and Prof. Su Wenqiang.*