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## **MERRY GARDEN HOLDINGS LIMITED**

**美麗家園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 1237)

### **END OF STABILISATION PERIOD**

**AND**

### **LAPSE OF OVER-ALLOTMENT OPTION**

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the laws of Hong Kong) and announces that the stabilisation period (the “**Stabilisation Period**”) in connection with the Global Offering ended on Saturday, 28 July 2012, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offer.

No stabilisation action was undertaken by the Sole Global Coordinator or any person acting for it during the Stabilisation Period.

## LAPSE OF OVER-ALLOTMENT OPTION

The Over-allotment Option was not exercised and lapsed on Saturday, 28 July 2012.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board of  
**Merry Garden Holdings Limited**  
**Wu Zheyuan**  
*Chairman*

Hong Kong, 30 July 2012

*As at the date of this announcement, the executive Directors are Mr. Wu Zheyuan, Mr. Wu Qingshan and Ms. Xie Qingmei, the non-executive Director is Mr. Wu Dongping, and the independent non-executive Directors are Mr. Lam Hin Chi, Mr. Jin Zhongwei and Mr. Su Wenqiang.*