

HONG KONG PUBLIC OFFER – WHITE FORM 香港公開發售 – 白表

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name 如欲以閣下的名義登記獲發行的香港發售股份，請使用本申請表格

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Merry Garden Holdings Limited (the "Company") dated Monday, 25 June 2012 (the "Prospectus") together with any supplement thereto.
注意：除非本申請表格另有界定外，本申請表格所用詞彙與美羅家園控股有限公司（「本公司」）於二零一二年六月二十五日（星期一）刊發的招股章程（「招股章程」）連同其任何補充文件所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph entitled "Documents Delivered To The Registrar of Companies in Hong Kong" and "Documents Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄七（送呈香港公司註冊處處長的文件）及「備查文件」兩節所述的其他文件，已遵照香港法例第32章公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States. 本申請表格或招股章程所載資料概不構成出售要約或要約的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦不得在美國境內派發。香港發售股份亦不會根據一九三三年美國證券法（經修訂）登記。除根據或獲豁免美國證券法的登記規定外，概不可供提呈發售或出售。香港發售股份將不會在美國向公眾提呈發售。

This Application Form is not for publication, distribution or release in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction. 凡任何司法權區的法律禁止刊登、派發或發售本申請表格，則不得在該司法權區內以任何方式刊登、派發或發售本申請表格。

Please staple
your payment
here
請將股款
緊釘於此

MERRY GARDEN HOLDINGS LIMITED 美麗家園控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	: 180,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 18,000,000 Shares (subject to re-allocation)
Number of International Placing Shares	: 162,000,000 Shares (subject to re-allocation and the Over-allotment Option)
Maximum Offer Price	: Not more than HK\$1.15 per Offer Share (payable in full on application), plus brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 1237

全球發售

發售股份數目	: 180,000,000股股份(視乎超額配股權行使與否而定)
香港發售股份數目	: 18,000,000股股份(可予重新分配)
國際配售股份數目	: 162,000,000股股份(可予重新分配及視乎超額配股權行使與否而定)
最高發售價	: 不超過每股發售股份1.15港元(須於申請時繳足，另加1.0%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)
面值	: 每股股份0.01港元
股份代號	: 1237

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on Thursday, 28 June, 2012
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all parts of this Application Form.
Please write clearly in ink.

截止接受申請時間為二零一二年六月二十八日(星期四)中午十二時正
閣下必須細閱本申請表格所附載的條件及指示。
閣下必須填妥本申請表格各部分。
請以墨水筆或原子筆清楚填妥，方為有效。

To: Merry Garden Holdings Limited
Guotai Junan Capital Limited
Guotai Junan Securities (Hong Kong) Limited
Hong Kong Underwriters

致：美羅家園控股有限公司
國泰君安融資有限公司
國泰君安證券(香港)有限公司
香港包銷商

I/We:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application;
- undertake and confirm that I/we, and the person for whose benefit I am/we are applying, have not applied for, or taken up or indicated any interest in, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any Offer Shares under the International Placing and otherwise participate in the International Placing;
- understand that this declaration and representation will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
- authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or their respective agents (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at my/our own risk to me/the first-named of us (in case of joint applicants) to the address given in this Application Form except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares, and have indicated in this Application Form that I/we wish to collect any Share certificate(s) and/or refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
- declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service at www.eipo.com.hk to benefit me/us or the person for whose benefit I am/we are applying;
- request that any refund cheque(s) (where applicable) be made payable to me (or in the case of joint applicants, to the first-named applicant, in this Application Form and the Prospectus) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- represent, warrant and undertake that I am not/we are not/none of us is, and none of the other person(s) for whose benefit I am/we are each of us is applying is, within the United States (as defined in Regulation S) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S);
- agree and warrant that if the laws of any place outside Hong Kong are applicable to this application, I/we have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, and the Hong Kong Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of my/our offer to purchase or any actions arising from my/our rights and obligations under the terms and conditions contained in the Prospectus;
- have read the terms and conditions of the application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them; and agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: / /
D 日 M 月 Y 年

Warning:

- It is important that you read the conditions and application procedures overleaf.
- You must complete this application in English unless otherwise stated and follow the application procedures overleaf, otherwise your application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service www.eipo.com.hk. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider for more than 9,000,000 Hong Kong Offer Shares, and applications where cheques or banker's cashier orders are dishonoured upon first presentation, are liable to be rejected.
- You may be prosecuted if you make a false declaration.

警告:

- 閣下必須細閱背頁的條件及申請手續。
- 除另有說明外，閣下必須以英文填寫本申請表格及遵循背頁的申請手續，否則閣下的申請可被拒絕受理。
- 本申請表格內的所有適用欄位必須填寫，否則申請可被拒絕受理。
- 閣下必須親筆簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。
- 僅限以白色或黃色申請表格或向香港結算或利用白表eIPO服務 www.eipo.com.hk 向白表eIPO服務供應商發出電子認購指示為任何人士的利益作出一次認購申請。以白色及/或黃色申請表格及/或向香港結算或白表eIPO服務供應商發出電子認購指示提出重複或疑難重複申請，由一位申請人以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示提出認購超過9,000,000股香港發售股份的認購申請，及支票或銀行本票於首次過戶時未能兌現的申請均會遭拒絕受理。
- 閣下如作出虛假聲明，可能會被檢控。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name
如欲以閣下的名義登記獲發行的香港發售股份，請使用本申請表格

Number of Hong Kong Offer Shares applied for (not more than 9,000,000 Shares, being half of the Hong Kong Offer Shares initially made available for subscription by the public in Hong Kong under the Hong Kong Public Offer)
申請認購的香港發售股份數目(不得超過9,000,000股股份，即香港公開發售初步提呈可供香港公眾人士認購的香港發售股份數目的一半)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - Merry Garden Public Offer".

* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理有限公司－美麗家園公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.

除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫名列首位的申請人地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English)
職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
(Please delete as appropriate)**
香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants
(Please delete as appropriate)**
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**

(1)
(2)
(3)

Address (in English) (joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)

地址(以英文填寫)(聯名申請人只須填寫名列首位申請人的地址及電話號碼)(只接受香港地址)

Telephone Number 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。如閣下為代名人，而並無填寫本節，則是項申請將被視為閣下本身利益提出。

** (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.

如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。

(2) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Offer Shares and such data would be transferred to third parties for such purpose.

閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實申請表格是否有效及處理發售股份申請，而有關資料會轉交第三者辦理上述事項。

(3) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

所有聯名申請人必須提供(如屬個人)彼等的香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。

(4) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque.

閣下所提供的香港身份證號碼/護照號碼，或如閣下為聯名申請人，則名列首位的申請人的香港身份證號碼/護照號碼的部分字符可能會列印在退款支票(如有)上。有關資料亦會轉交第三方以安排退款。閣下的銀行在兌現閣下的退款支票前可能要求核實閣下的香港身份證號碼/護照號碼。

Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s) (if any).

閣下不準確填寫閣下的香港身份證號碼/護照號碼可能導致延誤兌現閣下的退款支票(如有)或令閣下的退款支票(如有)無效。

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheques and/or Share certificates (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of collection of (where applicable) refund cheques and (where applicable) Share certificates, which is expected to be on Thursday, 5 July 2012 should mark "✓" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheques (if any).

申請人凡申請1,000,000股或以上香港發售股份，並擬於領取(如適用)退款支票及(如適用)股票日期(預計為二零一二年七月五日(星期四)親身前往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票及/或股票(如適用)，請在左方空格內填上「✓」號。有關領取閣下的退款支票(如有)的時間、地點及方法詳情，見背頁「退還股款」一節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English

請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank Use 此欄供銀行填寫

MERRY GARDEN HOLDINGS LIMITED

美麗家園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm. The number of joint applicants may not exceed 4.
- If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying for are/is:
 - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate of any of the above (as "associate" is defined in the Listing Rules);
 - a Connected Person of the Company or a person who will become a Connected Person of the Company immediately upon completion of the Global Offering; or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Placing.
- You **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying for are/is:
 - a legal or natural person of the PRC; or
 - a U.S. person (as defined in Regulation S under the U.S. Securities Act).

B. If you are a nominee

If you are a nominee, you may make more than one application by: (1) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section under Personal Data below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications will be rejected. Save as referred to in Section B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicants) together:

- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service www.eipo.com.hk;
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the White Form eIPO Service Provider;
- apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider via the White Form eIPO service for more than 9,000,000 Hong Kong Offer Shares, being about 50% of the Shares being offered for public subscription under Hong Kong Public Offer; or
- have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Placing.

All of your applications will also be rejected as multiple applications if more than one application on a WHITE or YELLOW Application Form or by giving electronic instructions to HKSCC or to designated White Form eIPO Service Provider through the White Form eIPO service is made for your benefit (including the part of an application made by HKSCC Nominees acting on electronic application instructions).

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares - Pools A and B

The total number of Offer Shares initially available under the Hong Kong Public Offer (subject to any adjustment of the Hong Kong Public Offer and the International Placing) will be divided equally into two pools for allocation purposes (to the nearest board lot): pool A comprising 9,000,000 Shares and pool B comprising 9,000,000 Shares. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of HK\$5 million or below (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable). The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) and up to the value of pool B. You should be aware that applications in pool A and pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications within either pool, or between pools, and any application for more than the number of Hong Kong Offer Shares initially allocated to each pool, are liable to be rejected. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer in relation to pool A and pool B will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. Such allocation could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise the Company and/or the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms or other documents on your behalf and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name(s), as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
- represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are not, and none of the other person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S under the U.S. Securities Act) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act);
- represent, warrant and undertake that if the laws of any place outside Hong Kong are applicable to this application, you have complied with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set forth in any supplement to the Prospectus;
- agree that the Company, the Sole Sponsor, the Sole Global Coordinator, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;

- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- authorise the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and (subject to the terms and conditions set forth in the Prospectus) the Company and/or its agents to send any Share certificate(s) (where applicable) and/or refund cheques (if any) to you or (in the case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form you wish to collect your Share certificate(s) (where applicable) and/or refund cheques (if any) in person, and have provided all information required by this Application Form);
- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider via the White Form eIPO service;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider via the White Form eIPO service, and that you are duly authorised to sign this Application Form or to give electronic application instructions as that other person's agent;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- undertake to confirm that, you (if the application is made for your benefit) or the persons (or persons for whose benefit you have made this application) have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Offer Shares under the International Placing;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- warrant the truth and accuracy of the information contained in this application;
- agree to disclose to the Company and/or its Hong Kong Share Registrar, receiving banker the Sole Global Coordinator and their respective advisers and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made this application;
- agree with the Company, for itself and for the benefit of each Shareholder (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each Shareholder) (and if applicable, with each CCASS Participant giving electronic application instructions) to observe and comply with the Companies Law, the Companies Ordinance and the Memorandum of Association and the Articles of Association;
- agree with the Company and each Shareholder that Shares are freely transferable by the holders thereof; and
- authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to the shareholders as stipulated in the Articles of Association.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in your application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Sole Global Coordinator (or their respective agents and nominees) as agents for the Company, may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Sole Global Coordinator, in its capacity as agents for the Company, have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price

The fixed offer price is expected to be announced on Thursday, 5 July 2012. Please refer to the paragraph headed "Determination of the Offer Price" in "Structure of the Global Offering" section of the Prospectus for details.

I. Allocation of Hong Kong Offer Shares

The applications for the Hong Kong Offer Shares will not be processed and no allocation of any such Hong Kong Offer Shares will be made until the closing of the application lists. The Company expects that the results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offer, including applications made under WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC or the designated White Form eIPO Service Provider which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Hong Kong Offer Shares successfully applied for, will be made available in the manner described in the section headed "How to Apply for Hong Kong Offer Shares — Results of Allocation".

J. If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on your WHITE Application Form to collect your Share certificate(s) (where applicable) in person, you may collect your Share certificate(s) (where applicable) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Thursday, 5 July 2012. If you are an individual, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your Share certificate(s) within the time period specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified in your Application Form at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares or, if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your Share certificates (where applicable) in person, your Share certificate(s) (where applicable) will be despatched to the address on your Application Form on Thursday, 5 July 2012 by ordinary post and at your own risk. Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 6 July 2012, provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination" in the Prospectus has not been exercised.

K. Circumstances in which you will not be allocated Hong Kong Offer Shares

You may not be allocated Hong Kong Offer Shares for any of the following reasons:

- Full discretion to reject or accept your application:**

The Company, the Sole Global Coordinator (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
- If your application is rejected:**

You will not receive any allotment if:

 - you make multiple applications or suspected multiple applications;
 - your Application Form is not filled in correctly;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or received or have been or will be placed or allotted (including conditionally and/or provisionally) Offer Shares under the International Placing;
 - the Company and the Sole Global Coordinator (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
 - any of the Underwriting Agreements does not become unconditional or is terminated in accordance with the terms thereof; or
 - if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription (i.e. 9,000,000 Shares).
- If your application is revoked or withdrawn:**

By completing and submitting this Application Form or submitting electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree that your application cannot be revoked on or before the fifth day after the time of opening of the application list (excluding for this purpose any day which is not a Business Day). This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form or submitting electronic application instructions to HKSCC or the White Form eIPO Service Provider. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day), if a person responsible for the Prospectus under the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not depending on the information contained in the supplement be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

- 4. If you make applications under the Hong Kong Public Offer as well as under the International Placing:**
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider, you agree not to apply for International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Offer Shares under the Hong Kong Public Offer.
- 5. If your allocation of Hong Kong Offer Shares is void:**
Your allocation of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant approval for the listing of, and permission to deal in the Shares either:
- within 3 weeks from the closing of the application lists; or
 - within a longer period of up to 6 weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within 3 weeks of the closing date of the application lists.

L. Refund of your money
If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the offer price as finally determined is less than the maximum Offer Price of HK\$1.15 per Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to the surplus application monies, without interest.

Please refer to the paragraph headed "Refund of your money - additional information" in "How to Apply for Hong Kong Offer Shares" section of the Prospectus for details.

M. Application by HKSCC Nominees
Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allocated Hong Kong Offer Shares"; and
- "Refund of your money".

Personal data
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicants for and holders of Hong Kong Offer Shares of the policies and practices of the Company and Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

- 2. Purposes**
The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the register of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
 - disclosing identities of successful applicants by way of press announcements or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data
Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential. However the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its respective appointed agents such as financial advisers and receiving bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$1.15 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
- Complete the form and sign it. Only written signatures will be accepted.
- Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.
If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first-name applicant;
 - be made payable to "Horsford Nominees Limited - Merry Garden Public Offer"; and
 - be crossed "Account Payee Only".

Each application must be accompanied by either a separate cheque or banker's cashier order.

Your application will be rejected if your cheque:

 - does not meet all these requirements; or
 - is dishonoured on its first presentation.

If you pay by banker's cashier order:

 - be in Hong Kong dollars;
 - the banker's cashier order must be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-name applicant;
 - the banker's cashier order must be made payable to "Horsford Nominees Limited - Merry Garden Public Offer";
 - the banker's cashier order must be crossed "Account Payee Only"; and
 - the banker's cashier order must not be post-dated.

Your application will be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island	
Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Hennessy Road Branch	399 Hennessy Road, Wanchai
Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 44-48 Yun Ping Road, Causeway Bay, Hong Kong
Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No. 6 Nam Ning Street, Aberdeen

Branch Name	Address
Kowloon	
Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
Lok Fu Shopping Centre Branch	Shop G101, G/F., Lok Fu Shopping Centre
Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
New Territories	
Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 208 Sha Tsui Road, Tsuen Wan
Metroplaza Branch	Shop No. 175 - 176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
Tuen Mun Town Plaza Branch	Shop No. G047 - G052, Tuen Mun Town Plaza Phase 1, Tuen Mun
Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po

- 5. Your Application Form can be lodged at these times:**
- | | |
|-------------------------|------------------------|
| Monday, 25 June 2012 | — 9:00 am - 5:00 pm. |
| Tuesday, 26 June 2012 | — 9:00 am - 5:00 pm. |
| Wednesday, 27 June 2012 | — 9:00 am - 5:00 pm. |
| Thursday, 28 June 2012 | — 9:00 am - 12:00 noon |

- 6. The latest time for lodging your application is 12:00 noon on Thursday, 28 June 2012, or if the application lists are not open on that day, by the time and date stated below. The application lists will be open from 11:45 a.m. and 12:00 noon on Thursday, 28 June 2012, subject only to the weather conditions. The application lists will not open if there is:**
- a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 28 June 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
- 7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 28 June 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.**

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Hong Kong Offer Shares applied for	Amount payable on application	Number of Hong Kong Offer Shares applied for	Amount payable on application	Number of Hong Kong Offer Shares applied for	Amount payable on application
HK\$		HK\$		HK\$	
2,000	2,323.19	80,000	92,927.36	1,000,000	1,161,592.00
4,000	4,646.37	90,000	104,543.29	1,500,000	1,742,388.00
6,000	6,969.56	100,000	116,159.20	2,000,000	2,323,184.00
8,000	9,292.74	150,000	174,238.81	2,500,000	2,903,980.00
10,000	11,615.93	200,000	232,318.40	3,000,000	3,484,776.00
12,000	13,939.10	250,000	290,398.01	3,500,000	4,065,572.00
14,000	16,262.29	300,000	348,477.60	4,000,000	4,646,368.00
16,000	18,585.47	350,000	406,557.21	4,500,000	5,227,164.00
18,000	20,908.66	400,000	464,636.80	5,000,000	5,807,960.00
20,000	23,231.84	450,000	522,716.41	6,000,000	6,969,552.00
30,000	34,847.77	500,000	580,796.00	7,000,000	8,131,144.00
40,000	46,463.68	600,000	696,955.20	8,000,000	9,292,736.00
50,000	58,079.61	700,000	813,114.40	9,000,000 ⁽¹⁾	10,454,328.00
60,000	69,695.52	800,000	929,273.60		
70,000	81,311.45	900,000	1,045,432.80		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for

MERRY GARDEN HOLDINGS LIMITED

美麗家園控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲、申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士，必須年滿18歲或以上並須擁有香港地址。
 - 如閣下屬商號，則須以個人成員而非以商號的名義提出申請。聯名申請人數目不得超過四名。
 - 如閣下屬法人團體，本申請表格須蓋有公司印章(附有公司名稱)並由一名正式授權的高級職員簽署，並須註明簽署人的職銜。
 - 除非是在獲得上市規則批准的情況下，如閣下或閣下為其利益提出申請的任何人士屬下列身份，則不得申請任何香港發售股份：
 - 本公司或其任何附屬公司股份的現有實益擁有人；
 - 本公司或其任何附屬公司的最高行政人員或董事；
 - 上述任何人士之聯繫人(「聯繫人」一詞的定義見上市規則)；
 - 本公司的關連人士或於緊隨全球發售完成後將成為本公司關連人士的人士；或
 - 已申請或認購或已表明有意認購或已經或將會獲配售(包括有條件及/或暫定)國際配售的國際配售股份。
- 如閣下或閣下為其利益提出申請的任何人士屬下列身份，則不得申請任何香港發售股份：
 - 中國的法人或自然人；或
 - 美籍人士(定義見美國證券法S規例)。

乙、如閣下為代名人

如閣下為代名人，則閣下可以本身名義代表不同實益擁有人提出超過一份申請；(1)透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(2)使用白色或黃色申請表格遞交超過一份申請表格。

閣下必須在本申請表格上註有「由代名人遞交」一欄內填上每名實益擁有人(或如屬聯名實益擁有人，則為每名有關實益擁有人)的：

- 賬戶號碼；或
- 其他身份識別編碼

如閣下未有填妥上述資料，則申請將被視為閣下本身的利益提出。作為代名人，閣下被視為已保證閣下獲正式授權可代表有關實益擁有人簽署本申請表格，及同意按照下文已節及「個人資料」一節所載條款披露該實益擁有人之個人資料。

丙、僅可為閣下本身的利益(或為閣下或閣下的聯名申請人的利益)遞交一份申請

閣下不得為閣下本身的利益(或為閣下或閣下的聯名申請人的利益)遞交一份申請，如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為，則閣下的所有申請將被視為重複申請而概不受理：

- (不論個人或與他人聯名)以白色或黃色申請表格或向香港結算或利用白表eIPO服務www.eipo.com.hk向指定白表eIPO服務供應商發出電子認購指示提出超過一份申請；
- (不論個人或與他人聯名)同時以一份白色及一份黃色申請表格或以一份白色或一份黃色申請表格及向香港結算或白表eIPO服務供應商發出電子認購指示提出申請；
- (不論個人或與他人聯名)以一份白色或黃色申請表格或透過向香港結算或利用白表eIPO服務向白表eIPO服務供應商發出電子認購指示申請超過9,000,000股香港發售股份，即根據香港公開發售提呈可供公眾人士認購的股份約50%；或
- 已申請或認購或已表明有意認購或已經或將會獲配售(包括有條件及/或暫定)國際配售的國際配售股份。

如為閣下的利益而以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務向指定白表eIPO服務供應商發出電子認購指示提出多於一份申請(包括香港結算代理人根據電子認購指示提出申請的部分)，則閣下的所有申請亦會被視為重複申請而遭拒絕受理。

如申請由非上市公司作出，而：

- 該公司主要從事證券買賣；及
 - 閣下對該公司可行使法定控制權，
- 則是項申請將視為閣下利益而提出。
- 非上市公司指其股本證券概無在聯交所上市的公司。
- 一家公司的法定控制權指閣下：
- 控制該公司董事會的組成；或
 - 控制該公司一半以上的投票權；或
 - 持有該公司一半以上的已發行股本(不包括無權分享超逾特定金額的溢利分派或資本分派之任何部分)。

丁、香港發售股份的分配—甲組及乙組

就分配而言，香港公開發售初步提呈的發售股份總數(視乎香港公開發售與國際配售之間所作出的任何股份調整而定)，將平均分為兩組(取至最接近每手買賣單位)：甲組及乙組各自包括9,000,000股股份。甲組的香港發售股份將按公平基準分配予成功申請認購金額為5百萬港元或以下(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的香港發售股份申請人。乙組的香港發售股份將按公平基準分配予成功申請認購金額為5百萬港元以上(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)至最高達乙組價值的申請人。閣下應注意，甲組與乙組的申請所獲的分配比例或有差異。如其中一組香港發售股份(而非兩組)認購不足，則餘下的香港發售股份將轉撥至另一組，以滿足另一組的需求及作出相應分配。閣下僅可獲分配甲組或乙組其中一組的香港發售股份，但不會兩者兼得。組內或組間的重複或疑屬重複申請，及超過每組初步獲分配的香港發售股份數目的申請，一概遭拒絕受理。香港公開發售分配予投資者的香港發售股份(甲組及乙組)，將純粹按所獲獲的有效香港公開發售申請數量而定。各組的分配基準或會因應每名申請人有效申請的香港發售股份數目而有所不同。上述分配(如適用)可能包括抽籤，即意味著部分申請人將獲分配的股數或會較其他申請同一香港發售股份數目的人士為高，而未能中籤的申請人，則可能不會收取任何香港發售股份。

戊、補充資料

如欲招股章程刊登任何補充文件，已遞交申請的申請人可能會亦可能不會(視乎補充文件所載的資料)獲通知可撤回或等的申請。如申請人未獲通知或申請人已獲通知但未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。除上文所述情況外，申請一經提出即不可撤回，而申請人亦視作根據經補充的招股章程提出申請。

己、填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明閣下(如屬聯名申請人，即各聯名申請人個別及共同)就閣下本身或作為代理或代名人及代表閣下作為代理或代名人所代表的各位人士：

- 指示及授權本公司及/或獨家全球協調人(或彼等各自的代理或代名人)根據組織章程細則的規定，代表閣下簽署任何過戶表格或其他文件和代表閣下進行所有必要事宜，以閣下的名義登記分配予閣下的任何香港發售股份，以及以其他方式使有關招股章程及本申請表格所述的安排得以進行；
- 承諾簽署所有必要文件及進行所有必要事宜，以及根據組織章程細則規定，令閣下登記為閣下獲分配的香港發售股份的持有人；
- 聲明、保證並承諾閣下明白香港發售股份並無且不會根據美國證券法登記，而且閣下與閣下代為申請的受益人並非身處美國境內(定義見美國證券法S規例)的人士，並且會向證券交易(定義見美國證券法S規例)中購入香港發售股份；
- 聲明、保證並承諾如香港境外任何地區的司法管轄區適用於本申請，則閣下已遵守一切有關該司法管轄區的法律，而本公司、獨家全球協調人、香港包銷商及彼等各自的高級職員或顧問不會因接納閣下的認購申請或因閣下在招股章程所載條款及條件下的權利與責任而採取的行動而違反香港境外地區的任何法律；
- 確認閣下已收取招股章程，並僅依賴招股章程所載的資料及陳述提出申請，而將不會依賴任何其他資料及陳述(招股章程的任何補充文件所載者除外)；
- 同意本公司、獨家保薦人、獨家全球協調人、香港包銷商及彼等各自的董事、高級職員、員工、合作夥伴、代理、顧問及其他參與全球發售的各方僅須對招股章程及其任何補充文件所載的資料及陳述負責(而僅限於具司法管轄權法院裁定存在的該等責任)；
- 同意(在不損害閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納，閣下不得因無意的失實陳述而撤回申請；
- 承諾及同意接納閣下所申請認購的香港發售股份，或接納獲分配的任何較是次申請數目為少的香港發售股份；

- 同意閣下的申請一經接納，閣下獲接納的申請將以本公司公佈的香港公開發售結果為依據；
- 確認閣下已細閱招股章程及本申請表格所載的條款與條件及申請手續，並同意受其約束；
- 授權本公司將閣下的姓名列入本公司的股東名冊，以登記為閣下獲分配的任何香港發售股份的持有人，並授權(須受招股章程所載列的條款及條件規限)本公司及/或其代理將任何股票(如適用)及/或退款支票(如有)，以普通郵遞方式寄閣下所遞交的申請表格上填寫的地址寄予閣下，或(如屬聯名申請人)在本申請表格上指定首位的申請人。郵誤風險概由閣下承擔，惟倘閣下已申請1,000,000股或以上香港發售股份，並已在本申請表格上註明閣下欲親自領取股票(如適用)及/或退款支票(如有)並已提供本申請表格所需的一切資料；
- (如是項申請乃為閣下本身的利益而提出)保證是項申請乃為閣下利益以白色或黃色申請表格或透過向香港結算或利用白表eIPO服務向指定白表eIPO服務供應商發出電子認購指示而提出的唯一申請；
- (如閣下為他人的代理)保證已向該位人士作合理查詢，確定是項申請乃為該位人士的利益以白色或黃色申請表格或透過向香港結算或利用白表eIPO服務向指定白表eIPO服務供應商發出電子認購指示而將提出的唯一申請，而閣下已獲正式授權以該位人士代理的身份簽署申請表格；
- (如申請由代理代表閣下提出)保證閣下已有效及不可撤回地賦予閣下的代理一切所需的權力及授權以提出申請；
- 承諾及確認閣下(如是項申請乃為閣下利益而提出)或閣下為其利益提出是項申請的人士並無申請或認購或表示有意申請或已獲或將獲配售或分配(包括有條件及/或暫定)並且不會申請或認購或表示有意申請國際配售的任何配售股份；
- 同意閣下的申請、任何對申請的接納及據此而訂立的合約將受香港法例規管，並須按其詮釋；
- 保證是項申請所載資料乃真實準確；
- 同意向本公司及/或香港證券登記處、收款銀行、獨家全球協調人及彼等各自的顧問及代理披露個人資料及所需的閣下或閣下為其利益而提出申請的人士的任何其他資料；
- 向本公司(為其本身及各股東的利益(及因此本公司將因其接納全部或部分申請而被視為已為其本身及代表各股東向各申請人(包括每位發出電子認購指示的中央結算系統參與者)表示同意、遵守和符合公司法、公司條例及組織章程大綱及組織章程細則)；
- 向本公司及各股東表示同意股份持有人可自由轉讓其股份；及
- 授權本公司代表閣下與本公司各董事及高級人員訂立合約，據此，該等董事及高級人員各自承諾遵守及遵守章程細則對股東的責任。

本公司、獨家全球協調人、獨家保薦人、香港包銷商、參與全球發售的其他各方及彼等各自的董事、高級職員、合作夥伴、代理及顧問，均有權依賴閣下在閣下的申請中作出的任何保證、陳述或聲明。聯名申請人作出、提供或承擔或須履行的所有保證、陳述、聲明及責任，均視為申請人共同及個別作出、提供或承擔或須履行的保證、陳述、聲明及責任。

庚、授權書

閣下透過正式授權代表提出申請，則本公司及獨家全球協調人(或彼等各自的代理及代名人)(作為本公司代理)可按彼等認為適合的任何條件下(包括出示閣下代表的授權證明)接受閣下的申請。獨家全球協調人(以本公司代理的身份)可全權拒絕或接納任何全部或部分申請，而毋須說明任何理由。

辛、發售價的釐定

協定的發售價預期於二零一二年七月五日(星期四)公佈。詳情請參閱招股章程「全球發售的架構」一節「釐定發售價」一段。

壬、香港發售股份的分配

閣下申請結束前概不會處理香港發售股份的申請，亦不會分配任何該等香港發售股份。本公司預期以白色及黃色申請表格以及透過向香港結算或指定白表eIPO服務供應商發出電子認購指示申請香港公開發售項下香港發售股份的分配結果，其中包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼，以及成功申請香港發售股份的數目，將可通過招股章程「如何申請香港發售股份—分配結果」一節所述的方式查看。

癸、如成功申請香港發售股份(全部或部分)

閣下如申請認購1,000,000股或以上的香港發售股份，並已在閣下的白色申請表格上選擇親自領取股票(如適用)，可於二零一二年七月五日(星期四)上午九時正至下午一時正，親臨本公司的香港證券登記處香港中央證券登記有限公司領取閣下的股票(如適用)。如閣下為個人申請人，則不得授權任何其他人士代表閣下領取。如閣下為公司申請人，則必須委派授權代表攜同加蓋公司印章的公司授權書領取。個人和授權代表(如適用)於領取時均須出示香港中央證券登記有限公司接納的身份證明文件。如閣下未於指定領取時間內領取股票，則該等股票隨後將盡快以普通郵遞方式寄往閣下申請表格所示的地址，郵誤風險概由閣下自行承擔。閣下如申請1,000,000股以下的香港發售股份，或如閣下申請1,000,000股或以上香港發售股份但並無在閣下的申請表格註明親自領取股票(如適用)，則閣下的股票(如適用)將於二零一二年七月五日(星期四)或之前以普通郵遞方式寄往閣下申請表格所示的地址，郵誤風險概由閣下自行承擔。

僅當香港公開發售各方面已成為無條件，且包銷協議證明及招股章程中「包銷—包銷安排及費用—終止的理由」一節所述終止權未獲行使，股票方會於二零一二年七月六日(星期五)上午八時正或為有效的所有權證書。

子、導致閣下不獲分配香港發售股份的情況

閣下可能基於下列任何理由不獲分配香港發售股份：

- 全權決定拒絕或接納閣下的申請：
 - 本公司、獨家全球協調人(作為本公司的代理)或彼等各自的代理，可全權酌情決定拒絕或接納任何申請或僅接納任何申請的部分，而毋須說明任何拒絕或接納理由。
- 如閣下的申請遭拒絕：
 - 在下列情況下，閣下將不獲分配股份：
 - 閣下提出重複申請或疑屬重複申請；
 - 閣下並無正確填妥申請表格；
 - 閣下未按規定方式付款或閣下以支票或銀行本票繳款，惟該支票或銀行本票未能於首次過戶時兌現；
 - 閣下或閣下為其利益提出申請的人士已申請或認購或表示有意申請或已收取或已獲或將獲配售或配發(包括有條件及/或暫定)國際配售的配售股份；
 - 本公司及獨家全球協調人(代表本公司)相信接納閣下的申請會觸犯填寫及/或簽署閣下申請表格或閣下在申請表格上所示地址的所在司法管轄區任何適用證券或其他法律、規則或法規；
 - 任何包銷協議並無成為無條件或根據其條款終止；或
 - 閣下申請超過公眾初步提呈認購的香港發售股份50%以上(即9,000,000股股份)。
- 如閣下的申請遭撤銷或撤回：
 - 閣下一經填妥並遞交本申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示，即表示閣下同意於開始辦理申請登記後第五日(就此而言，不包括非營業日)或之前不可撤回閣下的申請。該協議或與本公司訂立的附屬合約，於閣下遞交申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示時生效，對閣下具有約束力。而該附屬合約的條件為本公司同意，除按招股章程所述任何一項程序外，不得於開始登記認購申請起計第五日或之前(就此而言不包括任何非營業日)向任何人士發售任何香港發售股份。
 - 如根據公司條例第40條須對招股章程負責的人士根據該條發出公告，免除或限制該人士對招股章程的責任，則閣下僅可於開始辦理申請登記後第五日(就此而言不包括非營業日)前撤回申請。
 - 如欲招股章程刊登任何補充文件，已遞交申請的申請人可能會亦可能不會(視乎補充文件所載資料)獲通知可撤回或等的申請。如申請人未獲通知或申請人已獲通知但未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。除上文所述情況外，申請一經提出即不可撤回，而申請人亦視作根據經補充的招股章程提出申請。

如欲以閣下的名義登記獲發行的香港發售股份，請使用本申請表格

閣下的申請一經接納即不可撤銷。於報章公佈分配結果通知，即代表未經拒絕受理的申請已獲接納。如有關分配基準須符合若干條件或規定以抽籤形式分配，則接納是否有效，須視乎有關條件能否達成或抽籤結果而定。

4. **倘閣下在香港公開發售及國際配售中均有提出申請：**
一經填妥任何申請表格或向香港結算或白表eIPO服務供應商發出**電子認購指示**，即表示閣下同意不會根據國際配售申請國際配售股份。有關方面將採取合理措施以識別及拒絕來自已獲得國際配售下的國際配售股份的投資者在香港公開發售中提出的申請，以及識別及拒絕來自已獲得香港公開發售下發售股份的投資者對國際配售所表示的興趣。
5. **如閣下的香港發售股份的分配失效：**
如聯交所上市委員會未能於下列時間內批准股份上市及買賣，則閣下的香港發售股份的分配將告失效：
 - 截止辦理申請登記日期後三星期內；或
 - 聯交所上市委員會於截止辦理申請登記日期後三星期內通知本公司的較長期限，該期限最長不超過六星期。

- 實、 退還股款**
倘閣下未獲任何香港發售股份或申請僅部分獲接納，本公司將退還閣下的申請股款，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不會就此支付利息。如最終釐定的發售價低於申請時所繳付的最高發售價每股1.15港元，本公司將不計利息退還多收申請股款，連同多收申請股款應佔的有關1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
詳情請參閱招股章程「如何申請香港發售股份」一節「退款—其他資料」一段。
- 卯、 以香港結算代理人的名義提出申請**
如本申請表格乃由香港結算代理人代表發出**電子認購指示**申請香港發售股份的人士簽署，則本表格與招股章程不符的一切條文將不適用，而以招股章程的條文為準。在不限制此段的一般性原則的前提下，本申請表格以下部分在香港結算代理人作為簽署人的情況下並不適用：
 - 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格的條款與條件，並在組織章程細則的規限下，申請香港發售股份的保證除外；
 - 第一頁的「警告」；
 - 「如閣下為代理人」；
 - 「僅可為閣下本身的利益遞交一份申請」；
 - 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首項有關以申請人的名義登記香港發售股份及簽署文件使申請人可登記成為所申請香港發售股份持有人的部分除外；
 - 「如成功申請香港發售股份(全部或部分)」；
 - 「導致閣下不獲分配香港發售股份的情況」；及
 - 「退還股款」。

- 個人資料**
個人資料收集聲明
個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效，此項個人資料收集聲明是向香港發售股份的申請人及持有人說明本公司及香港中央證券登記有限公司(「香港證券登記處」)就個人資料及條例而制訂的政策及措施。

1. **收集閣下個人資料的原因**
證券申請人申請證券時或證券登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的準確個人資料。若未能提供所需資料，會導致閣下的證券申請遭拒絕受理或延誤或本公司及香港證券登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及/或閣下有權收取的股票的寄發及/或退還支票的寄發。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. **用途**
申請人及證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：
 - 處理閣下的申請及退還支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續以及公佈香港發售股份的分配結果；
 - 使符合香港及其他地方的全部適用法律及法規；
 - 登記新發行的證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
 - 保存或更新本公司證券持有人的名冊；
 - 進行或協助進行簽名核對或任何其他核對或交換資料；
 - 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等的資格；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編製統計資料及股東資料；
 - 遵照法例、規則或法規(不論法定或其他)的規定作出披露；
 - 以報章公佈或其他方式披露成功申請人的身份；
 - 披露有關資料以便作出權利索償；及
 - 與上述有關的任何其他附帶或相關用途及/或以便本公司及香港證券登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3. **向他人提供個人資料**
本公司及香港證券登記處會將申請人及證券持有人的個人資料保密。但本公司及香港證券登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用於上述任何用途，尤其可能會向下列任何所有人士及實體披露、索取或提供(不論在香港或外地)申請人及證券持有人的個人資料：
 - 本公司或其委任的代理，例如財務顧問及收款銀行；
 - 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人將為中央結算系統的操作而使用個人資料；
 - 任何向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
 - 聯交所、證監會及任何其他法定、監管及政府機構；及
 - 與證券持有人有業務往來或或有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. **查閱及更正個人資料**
條例賦予申請人及證券持有人權利查證本公司或香港證券登記處是否持有其個人資料，並索取有關資料副本及更正任何不確的資料。依據條例，本公司及香港證券登記處有權就處理任何有關資料的要求收取合理費用。根據適用條例，所有關於查閱資料或更正資料或查詢個人資料政策及措施及持有資料類別的要求，應向本公司的公司秘書提出或通過香港證券登記處向私隱條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

如何提出申請

1. 請按照下表計算閣下擬認購的香港發售股份數目所應繳的股款。申請股數最少須為2,000股香港發售股份，並須按照下表載列的數目提出申請。申請任何其他數目的香港發售股份將不予考慮，而任何有關申請將一概拒絕受理。下表亦列出申請各香港發售股份股數的應付股款總額。閣下須於申請時繳付每股股份的最高發售價1.15港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
2. 請填妥並簽署申請表格。只接納親筆簽名。
3. 付款支票或銀行本票須緊釘於表格上。閣下必須以**一張支票或一張銀行本票**支付香港發售股份的申請款項。
如以支票付款，該支票必須：
 - 為港元支票；
 - 不是期票；
 - 從閣下在香港持牌銀行的港元銀行賬戶付款；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加簽證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，該賬戶名稱必須與名列首位申請人的姓名相同；
 - 註明抬頭人為「浩豐代理有限公司—美羅家園公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
每份申請必須附有獨立開出的支票或銀行本票。
下列情況將導致閣下的申請不獲接納：
 - 支票未能符合上述規定；或
 - 支票首次過戶時未能兌現。**如以銀行本票付款：**
 - 為港元銀行本票；
 - 銀行本票必須由香港持牌銀行發出，並由有關銀行的授權人士在該銀行本票背面簽署證明閣下姓名。銀行本票背面所示姓名必須與申請表格所示的姓名相同，如屬聯名申請，該銀行本票背面所示姓名必須與名列首位申請人的姓名相同；
 - 必須註明銀行本票抬頭人為「浩豐代理有限公司—美羅家園公開發售」；
 - 必須在銀行本票上劃線註明「只准入抬頭人賬戶」；及
 - 銀行本票不得為期票。
如閣下的銀行本票不符合上述所有要求，閣下的申請將一概拒絕受理。

4. 撕下申請表格，對摺一次，然後投入渣打銀行(香港)有限公司下列任何一間分行的特設收集箱內：

港島區	分行名稱	地址
	德輔道分行	中環德輔道中4-4A號渣打銀行大廈
	88德輔道中分行	中環德輔道中88號地下
	軒尼詩道分行	灣仔軒尼詩道399號
	鯉魚涌分行	鯉魚涌英皇道1027號惠安苑地下
	恩平道分行	銅鑼灣恩平道44-48號恩平中心地下至二樓
	香港仔分行	香港仔南寧街6號香港仔中心第五期地下4A舖
九龍區	分行名稱	地址
	觀塘開源道分行	觀塘開源道63號福昌大廈地下
	旺角分行	旺角彌敦道617-623號地下B舖，一樓及二樓
	68彌敦道分行	尖沙咀彌敦道66-70號金冠大廈地庫，地下B1號舖及中層
	樂富中心分行	樂富中心商場地下G101號舖
	美孚曼克頓分行	九龍美孚新村美孚廣場地下07及09號舖
新界區	分行名稱	地址
	荃灣分行	荃灣沙咀道298號翡翠商場地下C舖及一樓
	新都廣場分行	葵涌興芳道223號新都廣場175-176號舖
	屯門市廣場分行	屯門屯門市廣場第一期地下G047-G052號舖
	大埔分行	大埔福祿道23及25號

5. 閣下可於下列時間內遞交申請表格：
 二零一二年六月二十五日(星期一) — 上午九時正至下午五時正
 二零一二年六月二十六日(星期二) — 上午九時正至下午五時正
 二零一二年六月二十七日(星期三) — 上午九時正至下午五時正
 二零一二年六月二十八日(星期四) — 上午九時正至中午十二時正
6. 閣下最遲須於二零一二年六月二十八日(星期四)中午十二時正或(如該日並無開始辦理申請登記)下述日期及時間前遞交閣下的申請。本公司將於二零一二年六月二十八日(星期四)上午十一時四十五分至中午十二時正期間登記申請，惟須視乎當日天氣情況而定。如於二零一二年六月二十八日(星期四)上午九時正至中午十二時正任何時間內香港發出下列警告訊號：
 - 八號或以上熱帶氣旋警告訊號，或
 - 「黑色」暴雨警告訊號，
則不會辦理申請登記，如下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告訊號，則改為於該日上午十一時四十五分至中午十二時正辦理申請登記。營業日指星期六、星期日或香港公眾假期以外的日子。
7. 本公司保留將所有或任何申請款項過戶的權利。然而，閣下的支票或銀行本票將不會於二零一二年六月二十八日(星期四)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請款項(如屬退款，則直至退還支票寄發日期止)的所有利息。本公司亦保留權利在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請款項或退款。

可申請認購的香港發售股份數目及應繳款項一覽表

申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項
	港元		港元		港元
2,000	2,323.19	80,000	92,927.36	1,000,000	1,161,592.00
4,000	4,646.37	90,000	104,543.29	1,500,000	1,742,388.00
6,000	6,969.56	100,000	116,159.20	2,000,000	2,323,184.00
8,000	9,292.74	150,000	174,238.81	2,500,000	2,903,980.00
10,000	11,615.93	200,000	232,318.40	3,000,000	3,484,776.00
12,000	13,939.10	250,000	290,398.01	3,500,000	4,065,572.00
14,000	16,262.29	300,000	348,477.60	4,000,000	4,646,368.00
16,000	18,585.47	350,000	406,557.21	4,500,000	5,227,164.00
18,000	20,908.66	400,000	464,636.80	5,000,000	5,807,960.00
20,000	23,231.84	450,000	522,716.41	6,000,000	6,969,552.00
30,000	34,847.77	500,000	580,796.00	7,000,000	8,131,144.00
40,000	46,463.68	600,000	696,955.20	8,000,000	9,292,736.00
50,000	58,079.61	700,000	813,114.40	9,000,000 ⁽¹⁾	10,454,328.00
60,000	69,695.52	800,000	929,273.60		
70,000	81,311.45	900,000	1,045,432.80		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。