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Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

MERRY GARDEN HOLDINGS LIMITED

美麗家園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 180,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 18,000,000 Shares (subject to re-allocation)
Number of International Placing Shares	: 162,000,000 Shares (subject to re-allocation and the Over-allotment Option)
Maximum Offer Price	: HK\$1.15 per Offer Share payable in full on application, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 1237

Sole Sponsor



Guotai Junan Capital Limited

Sole Global Coordinator, Bookrunner and Lead Manager



Guotai Junan Securities (Hong Kong) Limited

The Sole Sponsor has made an application on behalf of the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus, including any additional Shares that may be allotted under the Over-allotment Option and any additional Shares up to 10% of the issued share capital of the Company as at the Listing Date which may fall to be issued pursuant to the exercise of the options which

may be granted under the Share Option Scheme. Assuming that the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 6 July 2012, it is expected that dealings in Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 6 July 2012.

The Global Offering comprises the Hong Kong Public Offer of initially 18,000,000 Offer Shares (subject to re-allocation) and the International Placing of initially 162,000,000 Offer Shares (subject to re-allocation and the Over-allotment Option), representing 10% and 90% of the 180,000,000 Offer Shares (subject to the Over-allotment Option) initially available under the Global Offering respectively. In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the Sole Global Coordinator (for itself and on behalf of the International Underwriters) to require the Company to allot and issue up to an aggregate of 27,000,000 additional new Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who wish the Hong Kong Offer Shares to be allotted in their own names should (i) complete and sign the **White** Application Forms; or (ii) apply online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk. Applicants who wish the Hong Kong Offer Shares to be allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **Yellow** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **White** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 25 June 2012 until 12:00 noon on Thursday, 28 June 2012 from:

any of the following Hong Kong Underwriters:

1. Guotai Junan Securities (Hong Kong) Limited at 27th Floor, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong.
2. Ample Orient Capital Limited at Unit A, 14/F, Two Chinachem Plaza, 135 Des Voeux Road Central, Central, Hong Kong

3. Ever-Long Securities Company Limited at 18th Floor, Dah Sing Life Building, 99-105 Des Voeux Road Central, Hong Kong
4. Huatai Financial Holdings (Hong Kong) Limited at Room 5808-12, The Centre, 99 Queen's Road Central, Hong Kong

or any of the following branches of Standard Chartered Bank (Hong Kong) Limited for the Hong Kong Public Offer:

	Branch name	Branch address
Hong Kong Island:	Des Voeux Road	Standard Chartered Bank Building, 4-4A Des Voeux Road Central, Central
	88 Des Voeux Road	88 Des Voeux Road Central, Central
	Hennessy Road	399 Hennessy Road, Wanchai
	Quarry Bay	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Yun Ping Road	G/F to 2/F, Fortune Centre, 44-48 Yun Ping Road, Causeway Bay
	Aberdeen	Shop 4A, G/F Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen
Kowloon:	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Mongkok	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	68 Nathan Road	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
	Lok Fu Shopping Centre	Shop G101, G/F., Lok Fu Shopping Centre
	Mei Foo Manhattan	Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen

	Branch name	Branch address
New Territories:	Tsuen Wan	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tuen Mun Town Plaza	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	Tai Po	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po

Copies of the Prospectus, together with the **Yellow** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 25 June 2012 until 12:00 noon on Thursday, 28 June 2012 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have the **Yellow** Application Forms and the Prospectus available.

Applicants should lodge their **White** or **Yellow** Application Forms, with payment attached, at any one of the branches of the banks listed above during normal business hours from 9:00 a.m. on Monday, 25 June 2012 until 12:00 noon on Thursday, 28 June 2012.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 25 June 2012 until 12:00 noon on Thursday, 28 June 2012 or such later time as described under the section headed “How to apply for Hong Kong Offer Shares — Effect of bad weather conditions on the opening of the application lists” in the Prospectus.

Applicants may apply online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk from 9:00 a.m. on Monday, 25 June 2012 until 11:30 a.m. on Thursday, 28 June 2012 or such later time as described under the section headed “How to apply for the Hong Kong Offer Shares — Effect of bad weather conditions on the opening of the application lists” in the Prospectus (24 hours daily, except the last application day).

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to announce the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indication of interest in the International Placing, the basis of allotment under the Hong Kong Public Offer on Thursday, 5 July 2012 in *The Standard* (in English) and the *Hong Kong Economic Journal* (in Chinese) and on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.merrygardenholdings.com.

The results of allocations of the Hong Kong Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Hong Kong Offer Shares successfully applied for will be available in the manner described in the section headed "How to apply for Hong Kong Offer Shares — Results of Allocations" in the Prospectus.

No receipt will be issued for the application monies paid. No temporary documents of title will be issued in respect of the Hong Kong Offer Shares. The Shares will be traded in board lots of 2,000 each.

By order of the Board
Merry Garden Holdings Limited
Wu Zheyuan
Chairman

Hong Kong, 25 June 2012

As at the date of this announcement, the executive Directors are Mr. Wu Zheyuan, Mr. Wu Qingshan and Ms. Xie Qingmei, the non-executive Director is Mr. Wu Dongping, and the independent non-executive Directors are Mr. Lam Hin Chi, Mr. Jin Zhongwei and Mr. Su Wenqiang.

*Please also refer to the published version of this announcement in *The Standard* (in English) and the *Hong Kong Economic Journal* (in Chinese).*