

Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated 25 June 2012 (the “**Prospectus**”) issued by Merry Garden Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute or form any part of any offer or invitation to induce an offer to acquire, purchase, subscribe or solicit any offer for ordinary shares of the Company (the “**Shares**”). Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The Shares may not be offered or sold in the United States, except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.

In connection with the Global Offering, Guotai Junan Securities (Hong Kong) Limited (the “**Sole Global Coordinator**” or the “**Stabilising Manager**”), or its affiliates or any person acting for it, for itself and on behalf of the Underwriters, may effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period commencing from the Listing Date. Such stabilising actions may be effected by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements under the Stock Borrowing Agreement or through a combination of these means. Such stabilisation may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action. Such stabilisation action, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it and may be discontinued at any time. No such stabilising action can be taken to support the price of the Shares for longer than the stabilising period which will begin on the Listing Date, and is expected to expire on Saturday, 28 July 2012, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer.

MERRY GARDEN HOLDINGS LIMITED

美麗家園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares : 180,000,000 Shares

Number of Hong Kong Offer Shares : 18,000,000 Shares

Number of International Placing Shares : 162,000,000 Shares

Offer Price : HK\$1 per Offer Share, excluding
brokerage of 1%, SFC transaction levy
of 0.003% and Stock Exchange trading
fee of 0.005%

Nominal value : HK\$0.01 per Share

Stock code : 1237

Sole Sponsor



Guotai Junan Capital Limited

Sole Global Coordinator, Bookrunner and Lead Manager



Guotai Junan Securities (Hong Kong) Limited

SUMMARY

- The Offer Price has been determined at HK\$1 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and expenses, are estimated to be approximately HK\$144.3 million.
- A total of 544 valid applications pursuant to the Hong Kong Public Offer on **White** and **Yellow** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk) for a total of 18,598,000 Hong Kong Offer Shares were received, representing approximately 1.03 times of the total number of 18,000,000 Shares initially available under the Hong Kong Public Offer.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator (for itself and on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right, at any time from the Listing Date until Saturday, 28 July 2012, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer, to require the Company to issue and allot up to an aggregate of 27,000,000 additional Shares, representing 15% of the initial number of the Offer Shares, at the Offer Price, to cover over-allocations in the International Placing. The Sole Global Coordinator has confirmed to the Company that there has been no over-allocation of Shares in the International Placing and therefore the Over-allotment Option will not be exercised.
- As the over-subscription in the Hong Kong Public Offer is less than 15 times, no re-allocation procedure as disclosed in the section headed “Structure of the Global Offering — Basis of allocation of the Offer Shares” in the Prospectus has been applied and no International Placing Shares have been re-allocated from the International Placing to the Hong Kong Public Offer.

- The Offer Shares initially offered under the International Placing have been slightly over-subscribed. There will be 18,000,000 Shares made available for the Hong Kong Public Offer and 162,000,000 Shares made available for the International Placing.
- This announcement sets out, among others, the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing and the basis of allotment of the Hong Kong Offer Shares.

In relation to the Hong Kong Public Offer, the results of allocations (with the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Hong Kong Offer Shares successfully applied for under **White** and **Yellow** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS) of the Hong Kong Offer Shares will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offer will be available on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.merrygardenholdings.com on Thursday, 5 July 2012;
- Results of allocations of the Hong Kong Public Offer will be available on the Company's designated results of allocation website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, 5 July 2012 to 12:00 midnight on Wednesday, 11 July 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 5 July 2012 to Sunday, 8 July 2012; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual receiving bank branches and sub-branches from Thursday, 5 July 2012 to Saturday, 7 July 2012 at all the receiving bank branches and sub-branches at the addresses set out in the section headed "Results of Allocations" in this announcement.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **White** Application Forms that they wish to collect their share certificate(s) and/or refund cheque(s) (where applicable) in person may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 5 July 2012. If the applicant is an individual, he or she must not authorise any other person to make collection on his or her behalf. If the applicant is a corporation, the authorised representative of such corporation must make collection bearing a letter of authorisation from such corporation stamped with its company chop.

Share certificate(s) and/or refund cheque(s) for Hong Kong Offer Shares allotted to applicants, using **White** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched to their addresses as specified on their Application Forms promptly thereafter by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk and whose application is wholly or partially successful, may collect their share certificate(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 5 July 2012. Share certificate(s) for the Hong Kong Offer Shares allotted to applicants through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be despatched to their addresses as specified in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter by ordinary post and at their own risk.

Applicants who have applied through **White Form eIPO** by paying their application monies from a single bank account may have refund monies (if any) despatched to the application payment account in the form of e-Refund payment instructions on or before Thursday, 5 July 2012.

Applicants who have applied through **White Form eIPO** by paying their application monies from multi-bank accounts may have refund monies (if any) despatched to the address specified in their application instructions to the **White Form eIPO** Service Provider, in the form of refund cheque(s) on Thursday, 5 July 2012, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **Yellow** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheque(s) in person may collect refund cheque(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on Thursday, 5 July 2012. If the applicant is an individual, he or she must not authorise any other person to make collection on his or her behalf. If the applicant is a corporation, the authorised representative of such corporation must make collection bearing a letter of authorisation from such corporation stamped with its company chop.

Share certificate(s) for Hong Kong Offer Shares allotted to applicants using **Yellow** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts on Thursday, 5 July 2012, or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheque(s) for applicants using **Yellow** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched on Thursday, 5 July 2012 to their addresses on their Application Forms by ordinary post and at their own risk.

Refund monies for applicants using **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 5 July 2012.

Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m., on Friday, 6 July 2012. For more information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination" in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 6 July 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1237.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$1 per Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee).

Based on the Offer Price of HK\$1 per Offer Share, the net proceeds to the Company from the Global Offering after deducting the underwriting commissions and the estimated expenses are estimated to be approximately HK\$144.3 million.

The Company intends to use the net proceeds from the Global Offering in the following manner:

- approximately HK\$41.8 million, representing about 29.0% of the net proceeds from the Global Offering, will be used to build new manufacturing facilities and to purchase automatic machinery and equipment for the production of timber villas, sheds and their related parts and structures;
- approximately HK\$39.8 million, representing about 27.6% of the net proceeds from the Global Offering, will be used for establishing own-brand self-operated stores network, including the establishment of office in Shanghai, own-brand self-operated flagship stores in selected major cities in the PRC and own-brand self-operated stores in selected major provinces in the PRC. We plan to establish 5, 10 and 5 own-brand self-operated stores in selected major cities in the PRC in 2012, 2013 and 2014 respectively, 2 and 3 flagship stores in selected major cities in the PRC in 2012 and 2013 respectively, and an office in Shanghai in 2012. Approximately RMB1.5 million will be applied to establish computerised system relating to the retail sales and inventory management;
- approximately HK\$27.9 million, representing about 19.3% of the net proceeds from Global Offering, will be applied to achieve further growth through mergers and acquisitions of small to medium sized companies with timber processing plants, warehouse facilities and/or established distribution networks in the PRC;
- approximately HK\$11.1 million, representing about 7.7% of the net proceeds from the Global Offering, will be used for own-brand promotion and attending PRC and international exhibitions and sales conventions, placing billboard roadside advertisements in cities where we have points of sale and advertising through other mass media forms including the internet, newspapers, television and magazines;

- approximately HK\$9.8 million, representing about 6.8% of the net proceeds from the Global Offering, will be used for increasing and enhancing our research and development activities, including establishing laboratories and acquiring raw materials and supporting equipment for product testing centre and conducting research with foreign and domestic high level educational or industrial institutions; and
- the remaining of approximately HK\$13.9 million, representing about 9.6% of the net proceeds from the Global Offering, will be used towards working capital and other general corporate purposes.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED

At the close of the application lists at 12:00 noon on Thursday, 28 June 2012, a total of 544 valid applications (applications on **White** and **Yellow** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service) and for a total of 18,598,000 Hong Kong Offer Shares were received, representing approximately 1.03 times of the total number of 18,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.

Of the 544 valid applications on **White** and **Yellow** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 18,598,000 Hong Kong Offer Shares:

- a total of 543 valid applications in respect of a total of 9,598,000 Hong Kong Offer Shares were for Hong Kong Public Offer with an aggregate subscription amount based on the maximum offer price of HK\$1.15 per Offer Share of HK\$5 million or below (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), representing approximately 1.07 times of the 9,000,000 Hong Kong Offer Shares initially available for allocation in pool A of the Hong Kong Public Offer; and

- one valid application in respect of 9,000,000 Hong Kong Offer Shares was for Hong Kong Public Offer with an aggregate subscription amount based on the maximum offer price of HK\$1.15 per Offer Share of more than HK\$5 million (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), representing one time of the 9,000,000 Hong Kong Offer Shares initially available for allocation in pool B of the Hong Kong Public Offer.

One application has not been completed in accordance with the instructions set out in the Application Forms and has been rejected. No multiple applications or suspected multiple applications have been identified and rejected. No applications have been rejected due to dishonoured cheques. No applications for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offer (that is, more than 9,000,000 Offer Shares) have been identified.

INTERNATIONAL PLACING

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator (for itself and on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right, at any time from the Listing Date to Saturday, 28 July 2012, being the 30th day after the last day of lodging applications under the Hong Kong Public Offer, to require the Company to allot and issue up to and not more than an aggregate of 27,000,000 additional Shares, representing 15% of the initial Offer Shares, at the Offer Price to, among other things, cover over-allocations in the International Placing. The Sole Global Coordinator has confirmed to the Company that there has been no over-allocation of Shares in the International Placing, and therefore no Share has been borrowed by the Sole Global Coordinator under the Stock Borrowing Agreement up to the date of this announcement, and the Over-allotment Option will not be exercised.

Since the number of Shares validly applied for under the Hong Kong Public Offer is less than 15 times the number of Shares initially available for subscription under the Hong Kong Public Offer, no re-allocation as disclosed in the section headed “Structure of the Global Offering — Basis of allocation of the Offer Shares” in the Prospectus has been made.

The Directors confirm that no Offer Shares have been allocated to applicants who are directors, existing shareholders and connected persons of the Company within the meaning of the Listing Rules. None of the Sole Global Coordinator, the Underwriters or their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors further announce that the Offer Shares initially offered under the International Placing have been slightly over-subscribed. There will be 18,000,000 Shares made available for the Hong Kong Public Offer and 162,000,000 Shares made available for the International Placing.

The Directors confirm that the International Placing has been conducted in compliance with the international offering guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees will individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum public float prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Valid applications made by the public on **White** and **Yellow** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allotted on the basis set out below:

| NO. OF HONG KONG OFFER SHARES APPLIED FOR | NO. OF VALID APPLICATIONS | BASIS OF ALLOTMENT / BALLOT | APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR |
|---|------------------------------|-----------------------------------|--|
| POOL A | | | |
| 2,000 | 196 | 2,000 Shares | 100.00% |
| 4,000 | 239 | 4,000 Shares | 100.00% |
| 6,000 | 6 | 6,000 Shares | 100.00% |
| 8,000 | 7 | 8,000 Shares | 100.00% |
| 10,000 | 10 | 10,000 Shares | 100.00% |
| 12,000 | 4 | 12,000 Shares | 100.00% |
| 14,000 | 2 | 14,000 Shares | 100.00% |
| 16,000 | 1 | 16,000 Shares | 100.00% |
| 18,000 | 2 | 18,000 Shares | 100.00% |
| 20,000 | 18 | 20,000 Shares | 100.00% |
| 30,000 | 9 | 30,000 Shares | 100.00% |
| 40,000 | 10 | 40,000 Shares | 100.00% |
| 50,000 | 7 | 50,000 Shares | 100.00% |
| 70,000 | 6 | 70,000 Shares | 100.00% |
| 90,000 | 2 | 90,000 Shares | 100.00% |
| 100,000 | 12 | 96,000 Shares | 96.00% |
| 150,000 | 3 | 138,000 Shares | 92.00% |
| 200,000 | 2 | 180,000 Shares | 90.00% |
| 300,000 | 1 | 266,000 Shares | 88.67% |
| 400,000 | 3 | 354,000 Shares | 88.50% |
| 500,000 | 1 | 440,000 Shares | 88.00% |
| 900,000 | 1 | 788,000 Shares | 87.56% |
| 1,000,000 | 1 | 870,000 Shares | 87.00% |
| | <u>543</u> | | |
| POOL B | | | |
| 9,000,000 | <u>1</u> | 9,000,000 Shares | 100.00% |
| | <u>1</u> | | |

The final number of Offer Shares available in the Hong Kong Public Offer is 18,000,000 Shares, representing 10% of the Offer Shares in the Global Offering. The final number of Offer Shares available in the International Placing is 162,000,000 Shares which were allocated in full, representing 90% of the Offer Shares in the Global Offering.

RESULTS OF ALLOCATIONS

In relation to the Hong Kong Public Offer, the results of allocation (with the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Hong Kong Offer Shares successfully applied for under **White** and **Yellow** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS) of the Hong Kong Offer Shares will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offer will be available on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.merrygardenholdings.com on Thursday, 5 July 2012;
- Results of allocations will be available on the Company's designated results of allocation website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, 5 July 2012 to 12:00 midnight on Wednesday, 11 July 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 5 July 2012 to Sunday, 8 July 2012; and

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual receiving bank branches and sub-branches of Standard Chartered Bank (Hong Kong) Limited from Thursday, 5 July 2012 to Saturday, 7 July 2012 at the following addresses:

| | Branch name | Branch address |
|-------------------|--------------------|--|
| Hong Kong Island: | Des Voeux Road | Standard Chartered Bank Building, 4-4A Des Voeux Road Central, Central |
| | 88 Des Voeux Road | 88 Des Voeux Road Central, Central |
| | Hennessy Road | 399 Hennessy Road, Wanchai |
| | Quarry Bay | G/F, Westlands Gardens, 1027 King's Road, Quarry Bay |
| | Yun Ping Road | G/F to 2/F, Fortune Centre, 44-48 Yun Ping Road, Causeway Bay |
| | Aberdeen | Shop 4A, G/F Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen |

| | Branch name | Branch address |
|------------------|-------------------------|---|
| Kowloon: | Kwun Tong Hoi Yuen Road | G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong |
| | Mongkok | Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok |
| | 68 Nathan Road | Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui |
| | Lok Fu Shopping Centre | Shop G101, G/F., Lok Fu Shopping Centre |
| | Mei Foo Manhattan | Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen |
| New Territories: | Tsuen Wan | Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan |
| | Metroplaza | Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung |
| | Tuen Mun Town Plaza | Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun |
| | Tai Po | 23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po |

| Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|---|--------------------------------|---|--------------------------------|---|--------------------------------|---|--------------------------------|
| A1802200 | 2000 | | | | | | |
| A8412459 | 2000 | | | | | | |
| B1047928 | 2000 | | | | | | |
| C5427000 | 10000 | | | | | | |
| D1128214 | 2000 | | | | | | |
| D2903432 | 10000 | | | | | | |
| D6119078 | 2000 | | | | | | |
| E2675149 | 2000 | | | | | | |
| E4651344 | 2000 | | | | | | |
| E4906490 | 30000 | | | | | | |
| E5931960 | 2000 | | | | | | |
| E7139180 | 2000 | | | | | | |
| E7339619 | 10000 | | | | | | |
| E8351426 | 8000 | | | | | | |
| E9101865 | 4000 | | | | | | |
| E9799307 | 2000 | | | | | | |
| G6315401 | 2000 | | | | | | |
| K0166634 | 2000 | | | | | | |
| K0503029 | 2000 | | | | | | |
| K4911431 | 2000 | | | | | | |
| P0098896 | 2000 | | | | | | |
| Z0745880 | 2000 | | | | | | |
| Z1799666 | 2000 | | | | | | |
| Z777374A | 10000 | | | | | | |
| Z793168A | 4000 | | | | | | |

| Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|---|--------------------------------|---|--------------------------------|---|--------------------------------|---|--------------------------------|
| A3219960 | 2000 | | | | | | |
| A3295098 | 2000 | | | | | | |
| A4797984 | 2000 | | | | | | |
| A817762A | 2000 | | | | | | |
| A9962347 | 4000 | | | | | | |
| B4484830 | 2000 | | | | | | |
| B7037274 | 870000 | | | | | | |
| B852098A | 2000 | | | | | | |
| C5999624 | 2000 | | | | | | |
| D083591A | 4000 | | | | | | |
| D1434862 | 2000 | | | | | | |
| D2192498 | 2000 | | | | | | |
| D2554144 | 2000 | | | | | | |
| D2834007 | 4000 | | | | | | |
| D4364814 | 4000 | | | | | | |
| D4743491 | 2000 | | | | | | |
| D5368570 | 2000 | | | | | | |
| D5368708 | 2000 | | | | | | |
| D5554706 | 2000 | | | | | | |
| D5923515 | 2000 | | | | | | |
| D6327347 | 4000 | | | | | | |
| D6664971 | 2000 | | | | | | |
| D8091898 | 2000 | | | | | | |
| D8543721 | 2000 | | | | | | |
| E422196A | 2000 | | | | | | |
| E4294134 | 2000 | | | | | | |
| E6185774 | 2000 | | | | | | |
| G1617779 | 2000 | | | | | | |
| G4517473 | 2000 | | | | | | |
| G4559605 | 2000 | | | | | | |
| G7082508 | 96000 | | | | | | |
| G7163060 | 2000 | | | | | | |
| H1374909 | 2000 | | | | | | |
| H3446672 | 2000 | | | | | | |
| H3898069 | 2000 | | | | | | |
| H4585919 | 2000 | | | | | | |
| H470599A | 2000 | | | | | | |
| K0143464 | 2000 | | | | | | |
| K1216473 | 2000 | | | | | | |
| K2213737 | 2000 | | | | | | |
| K2219778 | 2000 | | | | | | |
| K3878457 | 2000 | | | | | | |
| K4757912 | 2000 | | | | | | |
| K5071275 | 2000 | | | | | | |
| K6344461 | 4000 | | | | | | |
| K7252560 | 2000 | | | | | | |
| K7455232 | 2000 | | | | | | |
| K914997A | 2000 | | | | | | |
| P0715089 | 2000 | | | | | | |
| V0145092 | 2000 | | | | | | |
| V0291420 | 2000 | | | | | | |
| Y2830580 | 2000 | | | | | | |
| Z0005542 | 2000 | | | | | | |
| Z1390466 | 2000 | | | | | | |

| Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|--|--------------------------------|--|--------------------------------|--|--------------------------------|--|--------------------------------|
| 003085724 | 2000 | 507292616 | 2000 | IS7316790 | 2000 | | |
| 003290185 | 2000 | 510091310 | 2000 | IS8043207 | 2000 | | |
| 006124420 | 2000 | 511043717 | 2000 | IS8120983 | 30000 | | |
| 006438300 | 2000 | 571102001 | 2000 | IS8504402 | 788000 | | |
| 007052111 | 2000 | 601092521 | 2000 | IS8804247 | 2000 | | |
| 008196823 | 2000 | 601107100 | 4000 | IS9277549 | 138000 | | |
| 010293428 | 2000 | 602050649 | 2000 | IS9509443 | 6000 | | |
| 0308003 | 16000 | 602070076 | 2000 | IS9760708 | 20000 | | |
| 0930552 | 20000 | 602102529 | 4000 | K1386808 | 96000 | | |
| 101025776 | 2000 | 603230282 | 2000 | K1434365 | 266000 | | |
| 10107211X | 2000 | 60807262X | 2000 | K245492 | 12000 | | |
| 10220810 | 40000 | 608200029 | 4000 | K297049A | 2000 | | |
| 103161223 | 2000 | 609020206 | 2000 | K332296 | 8000 | | |
| 104051219 | 4000 | 610130023 | 2000 | K5424836 | 70000 | | |
| 107054522 | 2000 | 611200729 | 2000 | K7033567 | 70000 | | |
| 107086430 | 2000 | 611220282 | 2000 | K8392315 | 2000 | | |
| 108030552 | 2000 | 612270614 | 2000 | P7994617 | 96000 | | |
| 109102643 | 2000 | 621130701 | 4000 | W11594972 | 30000 | | |
| 110145731 | 2000 | 622301198 | 2000 | Z3519024 | 2000 | | |
| 110223196 | 2000 | 622301198 | 2000 | Z7742119 | 6000 | | |
| 111040914 | 4000 | 691225032 | 2000 | | | | |
| 111146417 | 2000 | 701050176 | 2000 | | | | |
| 111269287 | 2000 | 702271274 | 2000 | | | | |
| 111295715 | 2000 | 704062246 | 2000 | | | | |
| 120102196 | 2000 | 704292415 | 2000 | | | | |
| 201167077 | 2000 | 705105727 | 2000 | | | | |
| 201250285 | 2000 | 706015715 | 2000 | | | | |
| 202090425 | 2000 | 706252135 | 2000 | | | | |
| 205080018 | 2000 | 707120285 | 2000 | | | | |
| 205240282 | 2000 | 708054917 | 2000 | | | | |
| 206062145 | 2000 | 708212625 | 4000 | | | | |
| 207176426 | 2000 | 709025724 | 2000 | | | | |
| 208190276 | 2000 | 709095624 | 2000 | | | | |
| 209094630 | 40000 | 709232616 | 2000 | | | | |
| 210142915 | 2000 | 710072638 | 2000 | | | | |
| 21025027X | 2000 | 712050176 | 2000 | | | | |
| 21211708X | 2000 | 773816970 | 8000 | | | | |
| 222556227 | 4000 | 803201527 | 2000 | | | | |
| 228224580 | 138000 | 806110285 | 2000 | | | | |
| 230099137 | 30000 | 808180529 | 2000 | | | | |
| 255252173 | 4000 | 809165761 | 2000 | | | | |
| 258237841 | 180000 | 811142959 | 2000 | | | | |
| 282155332 | 10000 | 811258431 | 2000 | | | | |
| 290332527 | 8000 | 812247083 | 2000 | | | | |
| 301302959 | 2000 | 812272615 | 2000 | | | | |
| 302032624 | 2000 | 901150715 | 2000 | | | | |
| 30211056X | 2000 | 902055751 | 2000 | | | | |
| 303122415 | 2000 | 905172952 | 2000 | | | | |
| 303310016 | 4000 | 908010643 | 2000 | | | | |
| 304010170 | 2000 | 909100288 | 2000 | | | | |
| 304150288 | 2000 | 910074094 | 4000 | | | | |
| 304182650 | 2000 | 910112012 | 4000 | | | | |
| 305190396 | 4000 | 910135964 | 2000 | | | | |
| 305200912 | 4000 | 910136425 | 2000 | | | | |
| 305222628 | 2000 | 911290410 | 2000 | | | | |
| 308150526 | 4000 | A6189965 | 70000 | | | | |
| 309170274 | 2000 | A6849876 | 2000 | | | | |
| 309300029 | 4000 | A7142784 | 2000 | | | | |
| 311100624 | 2000 | A8805043 | 30000 | | | | |
| 311210226 | 2000 | C3049130 | 2000 | | | | |
| 312070551 | 2000 | C4742360 | 138000 | | | | |
| 325327641 | 4000 | C5631597 | 70000 | | | | |
| 340202642 | 2000 | D1854012 | 2000 | | | | |
| 365201037 | 20000 | D2007178 | 30000 | | | | |
| 368027439 | 30000 | D2425905 | 440000 | | | | |
| 372925196 | 2000 | D3774911 | 2000 | | | | |
| 395220445 | 96000 | D8454540 | 70000 | | | | |
| 401172957 | 2000 | E0101102 | 4000 | | | | |
| 401252014 | 2000 | E7589003 | 10000 | | | | |
| 40214595X | 2000 | E7894094 | 4000 | | | | |
| 402194078 | 2000 | E7894159 | 4000 | | | | |
| 402200073 | 2000 | E8400281 | 70000 | | | | |
| 403165066 | 2000 | G2682159 | 30000 | | | | |
| 403222927 | 2000 | G28719576 | 6000 | | | | |
| 404243182 | 2000 | G381022 | 2000 | | | | |
| 405062915 | 2000 | G4746014 | 50000 | | | | |
| 406102425 | 2000 | G6053164 | 14000 | | | | |
| 407242928 | 2000 | G640323 | 2000 | | | | |
| 409141593 | 2000 | G6556824 | 20000 | | | | |
| 410167065 | 2000 | G6859061 | 50000 | | | | |
| 411032744 | 2000 | H486530A | 2000 | | | | |
| 411142659 | 2000 | IS1449548 | 90000 | | | | |
| 421002198 | 2000 | IS2390008 | 6000 | | | | |
| 430105198 | 4000 | IS3742724 | 2000 | | | | |
| 430603198 | 2000 | IS5798833 | 90000 | | | | |
| 440923197 | 2000 | IS5831078 | 4000 | | | | |
| 506070280 | 2000 | IS6991022 | 20000 | | | | |
| 50619027X | 2000 | IS7262966 | 2000 | | | | |

DESPATCH / COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **White** Application Forms that they wish to collect their share certificate(s) and/or refund cheque(s) (where applicable) in person and have provided all information required by their application, may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 5 July 2012.

Refund cheque(s) and share certificate(s) for applicants who apply for less than 1,000,000 Hong Kong Offer Shares or apply for 1,000,000 or more Hong Kong Offer Shares and have not indicated on their Application Forms that they will collect share certificate(s) and/or refund cheque(s) (where applicable) in person will be sent to the address specified in the relevant Application Forms on Thursday, 5 July 2012 by ordinary post and at their own risk.

Applicants being individuals who applied for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who applied 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' respective chops. Both individuals and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Uncollected share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address as specified in their Application Forms promptly thereafter by ordinary post and at their own risks.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk and whose application is wholly or partially successful, may collect their share certificate(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 5 July 2012, or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificate(s)/e-Refund payment instructions/refund cheques.

If applicants do not collect their share certificate(s) personally within the time specified for collection, they will be sent to the address specified in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter by ordinary post and at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares, their share certificate(s) will be sent to the address specified in their application instructions to the designated **White Form eIPO** Service Provider on Thursday, 5 July 2012 by ordinary post and at their own risk.

Applicants who have applied through **White Form eIPO** service and paid their application monies from a single bank account, e-Refund payment instructions (if any) will be despatched, on or before Thursday, 5 July 2012. Applicants who have used multi-bank accounts to pay the application monies, refund cheque(s) (if any) will be sent to the address specified in their application instructions to the **White Form eIPO** Service Provider on or before Thursday, 5 July 2012, by ordinary post and at their own risk.

Share certificate(s) for Hong Kong Offer Shares allotted to applicants using **Yellow** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock account of their designated CCASS Participants as instructed by them (on the Application Form or electronically, as the case may be) on Thursday, 5 July 2012, or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **Yellow** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant.

The Company expects to announce the results of the Hong Kong Public Offer, including the results of CCASS Investor Participants' applicants, in the manner described in the sub-section headed "How to Apply for the Hong Kong Offer Shares — Results of allocations" of the Prospectus on Thursday, 5 July 2012. Applicants should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 5 July 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock account, applicants can check their new account balance via the CCASS Phone System or

CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to each applicant an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock account.

Applicants applying through the designated CCASS Clearing Participants or CCASS Custodian Participants may check the number of Hong Kong Offer Shares allocated to them and the amount of refund (where applicable) payable to them with that CCASS Clearing Participant or CCASS Custodian Participant on Thursday, 5 July 2012. Applicants applying as a CCASS Investor Participant can check the amount of refund (where applicable) payable to them via the CCASS Phone System and CCASS Internet System on Thursday, 5 July 2012, or in the activity statement made available to them by HKSCC after the credit of refund monies to their designated bank accounts.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **Yellow** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheque in person, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong on Thursday, 5 July 2012. The procedure for collection of refund cheque(s) for **Yellow** Application Form applicants is the same as that for **White** Application Form applicants.

If applicants have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on their **Yellow** Application Form that they will collect their refund cheque(s) (if any) in person, or have applied for less than 1,000,000 Hong Kong Offer Shares, their refund cheque(s) (if any) will be sent to the address on their **Yellow** Application Forms on Thursday, 5 July 2012, by ordinary post and at their own risk.

Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m., on Friday, 6 July 2012.

PUBLIC FLOAT

Immediately after the completion of the Global Offering, at least 25% of the Company’s issued share capital will be held by the public. Accordingly, the Company confirms that the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Assuming the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, 6 July 2012, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 6 July 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1237.

By order of the Board
Merry Garden Holdings Limited
Wu Zheyang
Chairman

Hong Kong, Thursday, 5 July 2012

As at the date of this announcement, the executive Directors are Mr. Wu Zheyang, Mr. Wu Qingshan and Ms. Xie Qingmei, the non-executive Director is Mr. Wu Dongping, and the independent non-executive Directors are Mr. Lam Hin Chi, Mr. Jin Zhongwei and Mr. Su Wenqiang.

Please also refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Journal (in Chinese).