

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **MERRY GARDEN HOLDINGS LIMITED**

**美麗家園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1237)**

### **CLARIFICATION ANNOUNCEMENT**

The Board noted that there was an inadvertent typographical error in the Open Offer Results Announcement and would like to make clarification herein.

Reference is made to the announcement of Merry Garden Holdings Limited (the “**Company**”) dated 18 December 2015 (the “**Open Offer Results Announcement**”) and the prospectus of the Company dated 26 November 2015 (the “**Prospectus**”). Unless otherwise defined herein, all capitalized terms used herein shall have the same meanings as those defined in the Open Offer Results Announcement and the Prospectus.

The Board noted that there was an inadvertent typographical error in the section headed “Shareholding Structure of the Company” in the Open Offer Results Announcement and would like to clarify that, the number of Shares held by the subscribers procured by the Underwriter immediately after completion of the Open Offer should be “509,724,200” instead of “509,724,000”.

Save as disclosed above, all the information in the Open Offer Results Announcement shall remain unchanged. The above mentioned clarification does not affect any other information contained in the Open Offer Results Announcement.

By Order of the Board  
**Merry Garden Holdings Limited**  
**Wang Jingjun**  
*Chairman*

Hong Kong, 22 December 2015

*As at the date of this announcement, the executive Directors are Mr. Wang Jinjun, Mr. Wu Zheyang, Mr. Wu Qingshan and Ms. Xie Qingmei, the non-executive Director is Mr. Wu Dongping, and the independent non-executive Directors are Mr. Lam Hin Chi, Prof. Jin Zhongwei and Prof. Su Wenqiang.*