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MERRY GARDEN HOLDINGS LIMITED

美麗家園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1237)

HOLDING ANNOUNCEMENT

Reference is made to the announcement of Merry Garden Holdings Limited (the “Company”) dated 8 July 2015 (the “Suspension Announcement”) regarding the suspension of trading in the shares of the Company (the “Shares”) pending the release of an announcement containing inside information of the Company (the “Announcement”).

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) would like to inform the shareholders and potential investors of the Company that the Announcement is currently being reviewed by the parties to the signed agreement mentioned in the Suspension Agreement and therefore the Announcement is still pending finalisation. The Board will use its best endeavors to prepare and publish the Announcement in order to resume trading in the Shares as soon as practicable.

Trading in the Shares will remain suspended pending the publication of the Announcement.

By order of the board of
Merry Garden Holdings Limited
Wu Zheyuan
Chairman

Hong Kong, 13 July 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Wu Zheyuan, Mr. Wu Qingshan and Ms. Xie Qingmei, the non-executive Directors of the Company are Mr. Lee Kong Wai, Conway and Mr. Wu Dongping, and the independent non-executive Directors of the Company are Mr. Lam Hin Chi, Prof. Jin Zhongwei and Prof. Su Wenqiang.