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MERRY GARDEN HOLDINGS LIMITED

美麗家園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1237)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE PROPOSED BONUS ISSUE OF SHARES

Reference is made to the announcement dated 26 March 2015 (the “**Announcement**”) made by Merry Garden Holdings Limited (the “**Company**”) in relation to the proposed bonus issue of shares. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

Pursuant to the Announcement, a circular (the “**Circular**”) will be despatched by the Company to the Shareholders on or before 8 April 2015, containing, amongst other things, further information on the Bonus Issue together with a notice convening the AGM. As additional time is required for the Company to finalise the information for inclusion in the Circular, the despatch of the Circular will be delayed to on or before 10 April 2015.

By order of the board of
Merry Garden Holdings Limited
Wu Zheyuan
Chairman

Hong Kong, 2 April 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Wu Zheyuan, Mr. Wu Qingshan and Ms. Xie Qingmei, the non-executive Directors of the Company are Mr. Lee Kong Wai, Conway and Mr. Wu Dongping, and the independent non-executive Directors of the Company are Mr. Lam Hin Chi, Prof. Jin Zhongwei and Prof. Su Wenqiang.