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MERRY GARDEN HOLDINGS LIMITED

美麗家園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1237)

INCREASE OF SHAREHOLDING BY CONTROLLING SHAREHOLDER

This announcement is made on a voluntary basis by Merry Garden Holdings Limited (the “**Company**”).

On 12 September 2014, the Company received a notice from Green Seas Capital Limited (“**Green Seas**”), a controlling shareholder of the Company, that it has increased its shareholding in the Company (the “**Increase of Shareholding**”) by acquiring the shares of the Company (the “**Shares**”). Green Seas is a company wholly-owned by Mr. Wu Zheyuan (“**Mr. Wu**”), the executive director and chairman of the Company.

INCREASE OF SHAREHOLDING

On 12 September 2014, Green Seas increased its shareholding in the Company by acquiring 1,500,000 Shares. Immediately prior to the Increase of Shareholding, Mr. Wu and Green Seas held an aggregate of 407,815,200 Shares, representing approximately 33.98% of the total issued share capital of the Company. Immediately following the Increase of Shareholding, Mr. Wu and Green Seas held an aggregate of 409,315,200 Shares, representing approximately 34.11% of the total issued share capital of the Company.

To the best knowledge of the board of directors of the Company, such Increase of Shareholding indicates the controlling shareholder’s confidence in the prospects of the Company. Mr. Wu also expressed his intention to continue to increase his shareholding in the Company if and where appropriate.

By order of the board of
Merry Garden Holdings Limited
Wu Zheyuan
Chairman

Hong Kong, 15 September 2014

As at the date of this announcement, the executive directors of the Company are Mr. Wu Zheyuan, Mr. Wu Qingshan and Ms. Xie Qingmei, the non-executive directors of the Company are Mr. Lee Kong Wai, Conway and Mr. Wu Dongping, and the independent non-executive directors of the Company are Mr. Lam Hin Chi, Prof. Jin Zhongwei and Prof. Su Wenqiang.